

# 2011 Tax Return Filing Calendar

## JANUARY

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	<b>18</b>	19	20	21	22
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30	31					

## FEBRUARY

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27	28					

## MARCH

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27	28	29	30	<b>31</b>		

## APRIL

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## MAY

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29	30	<b>31</b>				

## JUNE

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## FIRST QUARTER

- **Jan. 18th** **Estimated Taxes :** Final installment of 2010 estimated tax by individuals and trusts & calendar-year estates
- **Feb. 1st** **Employers' Taxes:** File Return  
**Withholding:** Employees' statements for amounts withheld in 2010 furnished by employers  
**Individuals:** Individuals file return & pay tax for estimated tax owed, but not paid on Jan. 15  
**Trusts & Estates:** File return & pay tax if estimated tax is owed  
**Information Returns:** Annual statements furnished to recipients
- **Feb. 15th** **Individuals:** Last day to file Form W-4 by employees
- **March 1st** **Information Returns:** Annual 1099 series returns must be filed  
**Withholding:** Form W-2 "A" copies for 2010 must be filed with Social Security Administration  
**Individuals:** Farmers & fishermen file return & pay tax for estimated tax owed, but not paid on Jan. 15
- **March 15th** **Corporations:** 2010 income tax returns due; Last day to file for extension; Last day to file amended tax return for 2007  
**Withholding:** File returns for foreign withholding
- **March 31st** **Information Returns (Electronic Filing):** Electronic Form 1098 or Form 1099 due  
**Withholding (Electronic Filing):** Electronic W-2 due to SSA; Electronic Form W2-G due to IRS

## SECOND QUARTER

- **April 15th** **Individuals:** 2010 income tax and self-employment tax returns due; Last day to file for extension; Last day to file amended tax return for 2007  
**Estimated Tax:** First installment of 2011 estimated tax  
**Trusts & Estates:** 2010 fiduciary income tax return due; Last day to file for extension; Last day to file amended tax return for 2007  
**Partnerships:** 2010 income tax return due; Last day to file for extension; Last day to file amended tax return for 2007  
**Information Returns:** Annual information return for trusts
- **May 2nd** **Employers' Taxes:** Employers file return to report withholding for first quarter 2011
- **May 16th** **Exempt Organizations:** Annual information return by organizations exempt or claiming exemptions from tax
- **May 31st** **Information Returns:** Annual statement to IRS regarding 2010 account balances for IRA or SEP
- **June 15th** **Individuals:** Nonresident alien individuals subject to withholding file 2010 income tax return  
**Estimated Tax:** Second installment of 2011 estimated tax  
**Corporations:** Foreign corporations with no office or place of business in U.S. file 2010 income tax return

# 2011 Tax Return Filing Calendar

## JULY

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## AUGUST

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## SEPTEMBER

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## OCTOBER

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## NOVEMBER

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## DECEMBER

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### THIRD QUARTER

- **August 15th Employers' Taxes:** Employers file return to report withholding for second quarter
- **Sept. 15th Estimated Tax:** Third installment of 2011 estimated tax  
**Corporations:** Last day to file 2010 income tax return that obtained an extension  
**Exempt Organizations:** Exempt farmers' cooperatives file 2010 income tax return  
**Partnerships:** Last day to file 2010 income tax return that obtained an extension

### FOURTH QUARTER

- **Oct. 17th Estates & Trusts:** Last day to file 2010 income tax return that obtained an extension  
**Individuals:** Last day to file 2010 income tax return that obtained an extension
- **Oct. 31st Employers' Taxes:** Employers file return to report withholding for third quarter
- **Dec. 15th Estimated Tax:** Final installment of 2011 estimated tax by corporations



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